



WEEKLY AGRICULTURAL REPORT

APRIL 29, 2021



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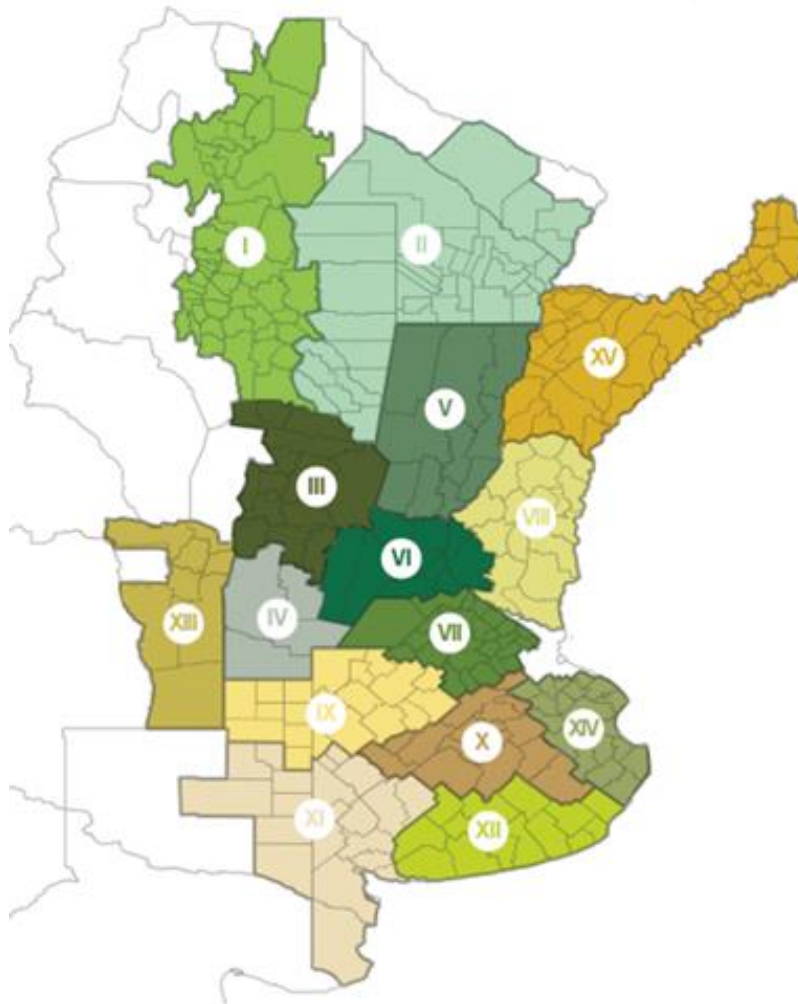
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 29 TO MAY 5, 2021:

MODERATE TEMPERATURE RISE, COUPLED WITH ABUNDANT PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA. MODERATE VALUES OVER THE WEST AND CENTER. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will moderately raise temperatures. Values will remain above normal for this time of year over most part of the region, with the exception of the southeast of Buenos Aires, which will receive sea winds. Towards the middle of the perspective, the entry of a storm front will bring precipitations of varying intensity.

There will be storms over the south and center of the Andes mountain range, moderate/scarcely rainfalls over the west and center of the Ag. region and abundant values over the East. Towards the end of the perspective, the entry of a cold front will sharply drop temperatures. There will be chances of frosts over the west of the area and the hilly areas of the Pampas region.



SOYBEAN

Despite last week's rainfalls, soybean harvest had a weekly progress of 14.4 percentage points. To date, the oilseed is 33 % collected. There's a YoY delay of 35.3% due to the soggy condition of the soils in key regions such as the south of Córdoba, the north of La Pampa, the west of Buenos Aires, the north-center of Santa Fe and the NEA region, which together account for 23% of the area planted. The national average yield is estimated at 3.03T/H. Current production stands at 16.9 M tons.

CORN

Over the last week, the collection of the cereal has mainly expanded into the center of the national agricultural area. Low grain moisture encourages harvest progress. To date, corn is 19.5 % harvested. Weekly progress is estimated at 2.5 percentage points. The average yields remain stable and the best productivities were observed in the north belt. Under this scenario, we maintain our final production estimate at 46 M tons.

GRAIN SORGUM

Good weather conditions foster the collection of the cereal. Fieldwork in Córdoba, Buenos Aires and Santa Fe is driven by the reduction in the grain moisture and the improvement in the soil condition. The average yields remain close to the regional averages of the previous seasons. To date, harvest is 26.2% complete. The fortnightly progress is estimated at 12.2 percentage points. Under this scenario, we maintain our final production estimate at 3 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: April 28, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	2.664	1.366.812	8,0	108.826	26,7	291.029
II	NEA	1.664.000	11.325	1.652.675	16,0	264.507	16,7	441.886
III	NCnt Cba	1.761.400	29.551	1.731.849	45,6	789.128	31,5	2.484.773
IV	S Cba	1.640.600	15.868	1.624.732	31,8	516.659	30,8	1.591.507
V	NCnt SFe	1.100.000	5.180	1.094.820	9,5	103.476	27,8	287.340
VI	North Belt	2.250.000	43.350	2.206.650	61,0	1.346.470	32,0	4.314.950
VII	South Belt	2.327.000	45.891	2.281.109	54,5	1.243.130	32,5	4.040.298
VIII	ECnt ER	1.063.000	10.000	1.053.000	18,8	197.500	20,2	399.063
IX	N LP-W BA	1.880.000	37.125	1.842.875	39,2	722.081	31,3	2.261.242
X	Cnt BA	697.704	6.684	691.020	21,9	151.275	28,7	433.980
XI	SW BA-S LP	300.000	280	299.720	1,3	3.978	19,1	7.614
XII	SE BA	620.000	352	619.648	1,4	8.786	21,5	18.869
XIII	SL	272.000	3.861	268.139	31,5	84.526	27,5	232.135
XIV	Cuenca Sal	181.820	980	180.840	15,3	27.657	24,7	68.318
XV	Others	73.000	800	72.200	27,3	19.680	19,5	38.368
TOTAL		17.200.000	213.912	16.986.088	32,9	5.587.680	30,3	16.911.370

CORN

2020/21 Season

Data to: April 28, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	2.550	897.450	7,7	69.086	84,2	581.404
IV	S Cba	792.000	2.640	772.360	5,8	45.180	82,6	372.966
V	NCnt SFe	234.000	2.584	237.416	37,3	88.616	61,8	547.800
VI	North Belt	670.000	14.956	585.044	69,4	405.936	93,4	3.789.690
VII	South Belt	540.000	12.000	448.000	65,1	291.536	91,6	2.670.151
VIII	ECnt ER	320.000	3.800	330.200	37,3	123.120	59,2	728.536
IX	N LP-W BA	665.000	5.500	684.500	14,2	97.380	88,0	857.420
X	Cnt BA	327.000	2.200	330.800	8,7	28.820	82,5	237.744
XI	SW BA-S LP	165.000	1.300	166.700	12,9	21.502	55,9	120.256
XII	SE BA	233.000	1.300	240.700	7,5	17.955	79,0	141.863
XIII	SL	325.000	1.020	291.980	6,0	17.411	75,0	130.586
XIV	Cuenca Sal	112.000	1.250	116.750	12,4	14.518	81,1	117.698
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	51.100	6.248.900	19,5	1.221.060	84,3	10.296.111

SORGHUM

2020/21 Season

Data to: April 28, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	250	27.750	12,0	3.330	32,0	10.656
II	NEA	250.000	3.500	246.500	20,0	49.300	33,3	164.184
III	NCnt Cba	80.000	1.100	78.900	30,0	23.670	56,3	133.182
IV	S Cba	35.000	1.350	33.650	25,0	8.413	52,2	43.906
V	NCnt SFe	175.000	7.800	167.200	50,0	83.600	39,9	333.397
VI	North Belt	30.000	1.500	28.500	36,0	10.260	52,8	54.192
VII	South Belt	20.000	1.100	18.900	35,0	6.615	56,8	37.574
VIII	ECnt ER	76.000	3.500	72.500	40,0	29.000	41,5	120.443
IX	N LP-W BA	48.000	850	47.150	20,0	9.430	41,1	38.764
X	Cnt BA	12.000	710	11.290	12,0	1.355	39,7	5.377
XI	SW BA-S LP	92.500	-	92.500	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	450	49.550	25,0	12.388	37,3	46.183
XIV	Cuenca Sal	26.000	460	25.540	12,0	3.065	39,3	12.060
XV	Others	14.500	430	14.070	19,0	2.673	34,1	9.129
TOTAL		950.000	23.000	927.000	26,2	243.098	41,5	1.009.046